BECKHOFF New Automation Technology

Manual | EN TwinCAT 3 Installation



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1 Foreword

1.1 Notes on the documentation

This description is intended exclusively for trained specialists in control and automation technology who are familiar with the applicable national standards.

For installation and commissioning of the components, it is absolutely necessary to observe the documentation and the following notes and explanations.

The qualified personnel is obliged to always use the currently valid documentation.

The responsible staff must ensure that the application or use of the products described satisfies all requirements for safety, including all the relevant laws, regulations, guidelines, and standards.

Disclaimer

The documentation has been prepared with care. The products described are, however, constantly under development.

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1.2 For your safety

Safety regulations

Read the following explanations for your safety.

Always observe and follow product-specific safety instructions, which you may find at the appropriate places in this document.

Exclusion of liability

All the components are supplied in particular hardware and software configurations which are appropriate for the application. Modifications to hardware or software configurations other than those described in the documentation are not permitted, and nullify the liability of Beckhoff Automation GmbH & Co. KG.

Personnel qualification

This description is only intended for trained specialists in control, automation, and drive technology who are familiar with the applicable national standards.

Signal words

The signal words used in the documentation are classified below. In order to prevent injury and damage to persons and property, read and follow the safety and warning notices.

Personal injury warnings

Hazard with high risk of death or serious injury.					
Hazard with medium risk of death or serious injury.					
There is a low-risk hazard that could result in medium or minor injury.					

Warning of damage to property or environment

NOTICE The environment, equipment, or data may be damaged.

Information on handling the product

This information includes, for example: recommendations for action, assistance or further information on the product.

1.3 Notes on information security

The products of Beckhoff Automation GmbH & Co. KG (Beckhoff), insofar as they can be accessed online, are equipped with security functions that support the secure operation of plants, systems, machines and networks. Despite the security functions, the creation, implementation and constant updating of a holistic security concept for the operation are necessary to protect the respective plant, system, machine and networks against cyber threats. The products sold by Beckhoff are only part of the overall security concept. The customer is responsible for preventing unauthorized access by third parties to its equipment, systems, machines and networks. The latter should be connected to the corporate network or the Internet only if appropriate protective measures have been set up.

In addition, the recommendations from Beckhoff regarding appropriate protective measures should be observed. Further information regarding information security and industrial security can be found in our <u>https://www.beckhoff.com/secguide</u>.

Beckhoff products and solutions undergo continuous further development. This also applies to security functions. In light of this continuous further development, Beckhoff expressly recommends that the products are kept up to date at all times and that updates are installed for the products once they have been made available. Using outdated or unsupported product versions can increase the risk of cyber threats.

To stay informed about information security for Beckhoff products, subscribe to the RSS feed at <u>https://www.beckhoff.com/secinfo</u>.

2 Installation TwinCAT 3.1 Build 4026

The following installation instructions are intended for users installing TwinCAT 3.1 Build 4026. To install TwinCAT 3.1 Build 4024, read the documentation Installation TwinCAT 3.1 Build 4024 [> 28].

TwinCAT 3.1 Build 4026 is installed with the help of the TwinCAT Package Manager. With this setup, you can not only install TwinCAT in three variants as before, but also select and install additional TwinCAT components individually. You can also update and uninstall TwinCAT components individually.



Installation of Build 4026 on existing 4024 systems only with migration

On existing Build 4024 systems, you can only install Build 4026 by performing a migration. A guided migration is available via the TwinCAT Package Manager. If desired, you can then install engineering versions < Build 4026 (as before) as Remote Manager.

Further information can be found in chapter Migration to Build 4026 [> 18].



To be able to use TwinCAT Package Manager and TwinCAT 3.1 Build 4026, you need the <u>myBeckhoff account</u>.

The TwinCAT Package Manager is based on two components that build on each other:

- TwinCAT Package Manager: The interface [▶ 24] for menu-driven installation (User Interface)
- TwinCAT Package Manager Command Line Interface "TcPkg": The <u>command line program [▶ 16]</u> is used by the user interface.

All actions on the interface lead to calls to the command line program. This means that all functions of the interface can be mapped in the command line, but the command line can sometimes provide more detailed functions that are not mapped in the interface.

Basics

The TwinCAT Package Manager downloads packages and their dependencies from one or more so-called feeds. "Stable" and "Testing" feeds are available from Beckhoff. However, customers can also provide their own feeds if these contain TwinCAT packages for offline installation, for example. The bases for this are either normal directories ("*c:\packagesoffline*", possibly provided via a network drive) or Nuget Package Server.

Products, as displayed in the interface, contain a list of packages with versions, i.e. they have dependencies on specific package versions. These packages for representing products are called workloads, as is also common in Visual Studio.

It is the task of the TwinCAT Package Manager to resolve these dependencies and fulfill them through installation.

2.1 Initial installation of the TwinCAT Package Manager

The following chapter describes how to prepare the TwinCAT Package Manager so that TwinCAT 3.1 Build 4026 and individual TwinCAT components can then be installed and used.

2.1.1 Downloading and installing TwinCAT Package Manager

You can download the TwinCAT Package Manager from the Download section of the Beckhoff homepage.

Install the TwinCAT Package Manager as follows:

- ✓ No older version of TwinCAT is installed on the computer.
- 1. Download the setup file.
- 2. The setup file is saved in the download folder.
- 3. Open the setup file.
- 4. Accept the license agreement and click Install.

- ⇒ The TwinCAT Package Manager is installed.
- 5. Close the installation window.



⇒ The TwinCAT Package Manager has been installed.

2.1.2 Setting up the TwinCAT Package Manager

Creating a new feed

To access the TwinCAT installation options, you must first create your own feed. The Startup configuration guides you through setting up the feed the first time you use it.

1. Open the TwinCAT Package Manager.

TwinCAT Package Manager —		×
File Edit View Window Help		
BECKHOFF New Automation Technology	ζ	5 tês
Installed Available		
Startup configuration	×	
Search Feed configuration		config
×		
Feed name Beckhoff Stable Feed Feed URL https://public.tcpkg.beckhoff-cloud.com/api/v1/feeds/stable/ User name		
Password		
+		
Next Cancel		
Connect Connected to localhost:8091.		0

2. Fill in the fields Feed name and Feed URL.

Feed name can be used freely. The **Feed URL** is <u>https://public.tcpkg.beckhoff-cloud.com/api/v1/feeds/</u> <u>Stable</u>. To access beta versions, <u>https://public.tcpkg.beckhoff-cloud.com/api/v1/feeds/Testing</u> can also be activated.

3. Enter your myBeckhoff login data in the fields User name and Password.

⇒ Your login will be checked. If you have problems logging in, you can check your login details at <u>www.beckhoff.com</u>.

Information: New conditions must be accepted for error code 451. Log in to <u>www.beckhoff.com</u>.

- 4. Click Next.
- 5. Choose a suitable Visual Studio version or shell for the integration of Visual Studio

🚳 TwinCA	AT Package Manager		-	- [x í
File Edit	View Window Help				
BECK	HOFF New Autom	ation Technology		en 🔹	្រស្
Installed	Available				_
	Startup configuration			×	
Search	Visual Studio Integration				config
	Name	Value	Description		
	UseVS2022	No Integration	 Integration of TwinCAT with Visual Studio 2022 		
	UseTcXaeShell UseTcXaeShell64		Install TwinCAT XAE Shell Install TwinCAT XAE Shell 64-bit		
			Back Finish Ca	ncel	4
Connect	Connected to localhost:8091.				₽

- 6. Click Finish.
 - \Rightarrow A new feed is created.
- ⇒ The TwinCAT Package Manager reloads the information after a feed change. This may take a moment. You can already exit the settings page by clicking x.

Setting the language

By default, the TwinCAT Package Manager is set to English.

1. You can change the language in the drop-down field next to the button.



- 2. Confirm the message that the page is being reloaded with **OK**.
- \Rightarrow The page is loaded in the selected language.

2.1.3 Integrating into Visual Studio

With TwinCAT 3.1 Build 4026, you can also configure the integration in different Visual Studio versions and XAE Shell versions at a later date without reinstallation. To do this, set the desired version in the options.

Changing the version of Visual Studio used

- 1. Use the gear to open the settings. The Visual Studio integrations are part of the options in the lower area.
- 2. Change the selected Visual Studio version.
 - ⇒ For Visual Studio versions, existing variants are displayed here, depending on the system configuration.
- 3. For the XAE Shell (32bit Shell based on Visual Studio 2017) and XAE Shell64 (64bit Shell based on Visual Studio 2022), configure the integration using the checkbox.

TwinCAT Pace A Second State A Second State Sec	kage Manager			_		×		
File Edit View	Window Help							
BECKHO	ECKHOFF New Automation Technology							
Settings				cl	ose	×		
Feeds								
Pr Active	Feed name		Feed URL					
1 🗹	Beckhoff Stable Fe	ed	https://public.tcpkg.beckhoff-cloud.com/api/v1/feeds/stable					
Options —	+							
Name		Value	Description					
UseTcXaeShell			Install TwinCAT XAE Shell					
UseTcXaeShell	54		Install TwinCAT XAE Shell 64-bit					
DefaultInstalla	tionPath	C:\Program Files(x86)\Beck	hoff\TwinCAT					
5								
Connect Conne	ted to localhost:809	1						

- 4. Click on the floppy disk to save your settings.
 - A progress window opens and updates the integrations. The XAE Shell or XAE Shell64 is automatically installed or uninstalled and the selected integrations are made or removed.
- 5. Click OK to close the progress window when the change is complete.

2.1.4 Configuring Proxy

If the computer does not have a direct connection to the Internet, you can use a proxy.

The TwinCAT Package Manager attempts to read this information from the operating system. However, as there are many ways in which this can be stored, it can also be configured manually.

- 1. Open a command line with administrator rights.
- 2. Set the proxy via the TcPkg command line: tcpkg config set proxy -d <ipadress:port> -u <user>
- 3. Enter the password when you are prompted to do so.

Further options are available via Help:

```
tcpkg config set proxy -h
```

If you do not have information about a proxy available, you can download the packages from another system and transfer them manually to this system. The exact procedure is documented in the chapter <u>Working</u> <u>offline [\blacktriangleright 18]</u>.



2.1.5 **Prepare machine delivery**

To ensure that you do not pass on your Beckhoff customer data to your customers when the machine is delivered, please delete the feed entries that you have created. Proceed as follows:

1. Open the TwinCAT Package Manager settings via the gear button.

2. Select the feed you have created.

🚳 TwinCAT Pac	kage Manager			_		×
File Edit View	Window Help					
BECKHO	FF New Automatio	n Technology		e	• · C	រ ស៊ូវ
Settings					close	×
Feeds						
P Active	Feed name	Feed U	RL			
1 🗹	Beckhoff Stable Feed	https://	/public.tcpkg.beckhoff-clou	ıd.com/api/v1/feed	s/stable	
e 🗊	€ 10 1					
Options —						
Name	Value		Description			
UseTcXaeShel		<	Install TwinCAT XAE She	I		
UseTcXaeShel	64		Install TwinCAT XAE She	ll 64-bit		
DefaultInstall	ationPath C:\Program	Files(x86)\Beckhoff\	TwinCAT			
•						
Con Connected	to localhost:8091.					6

- 3. Click on the recycle bin to delete your myBeckhoff login data.
- 4. Click on the disk 🗈 to save.
- \Rightarrow The feed is deleted.

2.2 **Product installation**

All TwinCAT products are installed with the help of the TwinCAT Package Manager. This applies to TwinCAT 3.1 Build 4026 as well as to engineering products and functions, for example. The following chapter describes how TwinCAT products are installed, updated and uninstalled.

2.2.1 Installing TwinCAT 3.1 Build 4026

The first step is to install TwinCAT 3.1 Build 4026. We recommend installing the TwinCAT Standard workload for this purpose. This workload contains everything you need to use TwinCAT: PLC, Motion NC PTP, System Configuration, Safety Configuration. You can then install additional TwinCAT components individually.

1. Select the TwinCAT Standard workload in the choice area of the window.

🚳 TwinCAT Package Manager		– 🗆 X
File Edit View Window Help		
BECKHOFF New Automation Technol	ogy	en
Installed Available		
Search Engineering + Runtime - All		- Import system config Export system config
General 📀		Install
Charles and the second		TwinCAT-Standard - Engineering
TCxxxx Base ④ TC1000 TwinCAT 3 ADS		TwinCAT-Standard - Runtime
C/C++ TC1300 TwinCAT 3 C++		
TC170x TwinCAT 3 Usermode Runtime		Install
on Connected to localhost:8091.		R

- 2. If necessary, adjust the version of the workload.
- 3. Click on Install.
 - \Rightarrow The installation process starts.
 - \Rightarrow TwinCAT 3.1.4026 is installed in the selected version.
 - ⇒ If an error occurs during installation, this will be displayed in the progress window.
- 4. When the installation is complete, close the progress window with Close.
- ⇒ TwinCAT 3.1 Build 4026 has been installed on your system.

2.2.2 Installing workloads

The individual TwinCAT components are divided into workloads. You can choose which workloads you need and install them in the same way as TwinCAT standard.

1. Select the desired workload in the selection area of the window.

⇒ "Install" is displayed in the top right-hand corner of the window.

TwinCAT Package Manager le Edit View Window Help BECKHOFF New Automation Technology Installed Available Search Engineering + Runtime • All Cxxxxx Base ③ TC1000 TwinCAT 3 ADS	y V	×
ECKHOFF New Automation Technology Installed Available Search Engineering + Runtime - All Cxxxx Base ④		Import system config Export system config
Installed Available Search Engineering + Runtime - All		Import system config Export system config
Gearch Engineering + Runtime → All		Install
Cxxxx Base ④		Install
TC1000 TwinCAT 3 ADS		
RETURN TWINCAL SAUS	I	TC1000-ADS - Runtime
		⊕ 0.0.0 →
۲C1300 TwinCAT 3 C++		
TC170x TwinCAT 3 Usermode Runtime		
Exxxx Engineering 🕢		
TE1010 TwinCAT 3 Realtime Monitor		
TE1030 TwinCAT 3 Documentation Generation		Install
n Connected to localhost:8091.	-	

- 2. Adjust the version if necessary.
- 3. Click on Install.
 - \Rightarrow The installation process starts.
 - \Rightarrow If an error occurs during installation, this will be displayed in the progress window.
- 4. When the installation is complete, close the progress window with **Close**.
- \Rightarrow The desired workload has been installed on your system.

2.2.3 Upgrading workloads

Installed workloads can be updated individually in the TwinCAT Package Manager.

- 1. Open the **Installed** tab.
- 2. Select the desired workload in the selection area of the window.
- 3. Click on the workload again so that "Upgrade" appears in the top right-hand corner of the window.

⇒ An arrow icon is then displayed in front of the selected workload.

🚳 TwinCAT Package Manager File Edit View Window Help		- 0 X
BECKHOFF New Automation Technology		^{en -} (5 袋
Installed Available		
Search Engineering + Runtime -	Import system config Exp	ort system config
General	Upgrade	
TwinCAT Standard (4026.3.0) 1	TwinCAT-Standard - Engineering	×
	TwinCAT-Standard - Runtime	
	 ④ 4026.3.0 ▼ 	×
	Upgrade	
onnConnected to localhost:8091.		÷.

- 4. You can use X to remove workloads that should not be updated from the right-hand window area
- 5. Click on Upgrade.
 - \Rightarrow The update process starts.
- 6. Close the progress window with Close when the process is complete.
- \Rightarrow The workload has been updated on your system.

2.2.4 Uninstalling workloads

Installed workloads can be uninstalled individually in the TwinCAT Package Manager.

- 1. Open the **Installed** tab.
- 2. Select the desired workload in the selection area of the window.
- 3. Click on the workload again until you see "Uninstall" in the top right-hand corner of the window.

⇒ A recycle bin icon is then displayed in front of the selected workload

🐻 TwinCAT Package Manager File Edit View Window Help	- 0 ×
BECKHOFF New Automation Technology	en - 65 83
Installed Available	
Search Engineering + Runtime 👻	Import system config Export system config
General 🕑	Uninstall
TwinCAT Standard (4026.3.0)	TwinCAT-Standard - Engineering
	TwinCAT-Standard - Runtime
	Uninstall
onnConnected to localhost:8091.	

4. You can use X to remove workloads that are not to be uninstalled from the right-hand window area,

5. Click on Uninstall.

- \Rightarrow The workload is uninstalled.
- 6. Close the progress window with Close when the process is complete.
- \Rightarrow The workload has been uninstalled from your system.

2.3 Working with the command line

The command line program "tcpkg" enables the management of TwinCAT components (workloads) or individual packages.

- The TwinCAT Package Manager must be installed. The "tcpkg" command is then available on the system.
- The command line program "tcpkg" can be executed in a Powershell or a classic command line. Administration rights are required for most actions.
- The command integrates a help system. With "tcpkg -h" the top-level help can be called up; with "tcpkg list -h", for example, detailed help for the "list" command can be called up.
- Visual Studio/XAE Shell may need to be closed for the installation.

Commands for the command line

This list is a choice to give an overview of the most important commands.

Queries

- List of all available packages incl. workloads tcpkg list
- List of all versions of all available packages tcpkg list -a [NameOfPackage]
- List of all available workloads tcpkg list -t workload
- List of all configured feeds tcpkg source list

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- List of all available packages from a specific feed tcpkg list -n [NameOfSource]
- List of all installed packages tcpkg list -i
- List of all installed packages that can be upgraded tcpkg list -o
- Display information about a package tcpkg show [NameOfPackage]
- List of the dependencies of a package tcpkg resolve [NameOfPackage]

Working with packages: Installing, upgrading, and uninstalling

- Installing a package or workload with dependencies tcpkg install [NameOfPackage]
- Installing a package or workload in a given version tcpkg install [NameOfPackage]=[VersionOfPackage] Example: tcpkg install TwinCAT.XAE.PLC=3.6.16
- Installing a Visual Studio integration package (after the configuration has been changed, see below) tcpkg install [vs2017.ext|vs2019.ext|vs2022.ext|tcxaeshell.ext| tcxaeshell64.ext]
- Upgrade a package tcpkg upgrade [NameOfPackage]
- Upgrade all installed packages tcpkg upgrade all
- Uninstalling a package tcpkg uninstall [NameOfPackage]
- Uninstalling a package with dependencies tcpkg uninstall [NameOfPackage] --include-dependencies

Configuration

· Add a feed

tcpkg source add -n=[NameOfSource] -s=[LinkToSource] -priority=[UniqueValue, highest is 1] -u=[UserName] [--password-stdin]
Information: LinksToSource for normal cases: https://public.tcpkg.beckhoff-cloud.com/api/v1/feeds/
[testing/stable]
UserName for Beckhoff feeds: myBeckhoff account email address
Password is requested interactively, but can also be read (from TcPkg CLI 2.1.96) by STDIN using -

- password-stdin (Powershell example: Get-Content pwd.txt | tcpkg source add ... -password-stdin)
- Changing a feed tcpkg source edit [NameOfSource] --priority=[NewUniqueValue]
- Switching a feed on or off without deleting it tcpkg source edit [NameOfSource] --enabled true / false
- Setting the Visual Studio integrations: tcpkg config set -n [useVS2017|useVS2019|useVS2022|useTcXaeShell| useTcXaeShell64]
 Information: After a change, the corresponding integration must be executed: For example: tcpkg install vs2022.ext
- Removing the Visual Studio integrations
 tcpkg config unset -n [useVS2017|useVS2019|useVS2022|useTcXaeShell|
 useTcXaeShell64]
 Information: The corresponding integration must be executed after a change:
 For example: tcpkg uninstall vs2022.ext

2.4 Working offline

If you want to set up a system that does not have direct access to the Internet ("offline system"), you can download the packages from another system and store them locally. These stored packages can then be transferred to the offline system and installed there.

You will find the necessary procedure below:

- $\checkmark\,$ You need a system with access to the feeds.
- ✓ The TwinCAT Package Manager is installed there and a feed is configured.
- 1. Create a local folder in which you want to save the packages. For example c:\packagesoffline
- 2. Open a command line or alternatively Windows PowerShell with administrator rights.
- 3. You can use this command to call up a list of available products: tcpkg list -t workload
- 4. You can use this command to download the workload (TwinCAT Standard in this sample) with all dependencies:

tcpkg download TwinCAT.Standard.XAE -o "C:\packagesoffline"

- 5. If the product has an XAR component, please also download this workload if necessary tcpkg download TwinCAT.Standard.XAR -o "C:\packagesoffline"
- 6. Transfer the directory *c:\packagesoffline* and the setup of the TwinCAT System Manager to the other offline system.

Proceed as follows on the offline system:

- 7. Install the TwinCAT Package Manager as usual.
- 8. Start the TwinCAT Package Manager.
- 9. Create a new feed and enter the path to the local folder (e.g. c:\packagesoffline) as the **Feed URL**. Username and password remain empty.

Add feed	×
Feed name	Local
Feed URL	c:\packagesoffline
Feed priority	1
User name	
Password/Toker Ok Cancel	n

- ⇒ The provided workloads are then available. They can be displayed in the user interface or via the command line tcpkg list -t workload.
- \Rightarrow The workloads can be installed as usual via the user interface or the command line.

2.5 Migration to Build 4026

Since TwinCAT 3.1 Build 4024 is installed via Setup and Build 4026 via TwinCAT System Manager, the installation of Build 4026 on existing Build 4024 systems is only possible via migration.

A system on which Build 4024 is installed and which is to be migrated to Build 4026 can be an engineering system and/or runtime system.

A guided migration is available via the TwinCAT Package Manager. If desired, you can then install engineering versions < Build 4026 (as before) as Remote Manager. The Remote Manager Workloads are available in the Package Manager.

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Summary

The execution of the migration tool includes the following steps:

- 1. All installed Build 4024 components are identified.
- 2. The system is cleaned by uninstalling all Build 4024 components.
- 3. Build 4026 is installed. On the one hand, the actual TwinCAT Engineering or runtime version of Build 4026 is installed. On the other hand, all components/functions that were previously installed on the 4024 system are installed for version 4026, provided the component is available under Build 4026.

Step-by-step instructions

- 1. Download the Beckhoff TwinCAT Package Manager from the Beckhoff homepage.
- 2. Execute TwinCAT-Package-Manager-Setup.exe by double-clicking on the file.
- 3. Follow the instructions for installing the Package Manager.
- 4. Open the Package Manager.
- 5. Add the Stable Feed and enter your myBeckhoff login data. <u>https://public.tcpkg.beckhoff-cloud.com/api/v1/feeds/Stable</u>

TwinCAT Package Manager -	-		×
File Edit View Window Help			
BECKHOFF New Automation Technology	en 🝷	C	i 263
Installed Available			
Startup configuration		×	
Search Feed configuration		C	onfig
	×		
Feed name Beckhoff Stable Feed Feed URL https://public.tcpkg.beckhoff-cloud.com/api/v1/feeds/stable/ User name			
Next Ca	ncel		
Connect Connected to localhost:8091.			6

- 6. Select a suitable Visual Studio version or shell for the integration of Visual Studio.
- 7. Click Next.
 - A message appears stating that an older version of TwinCAT has been detected on the system and that the migration tool must be installed in order to continue.

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8. Confirm with **Yes**.

🚳 TwinC	AT Package Manager					_		Х
File Edit View Window Help								
BECK	(HOFF New /	Automation Tec	hnology			en 🝷	G 5	ផ្ទះ
Installed	Available Startup configuration	1						
Search			Visual Studio Ir	ntegration				nfig
Jearen	Name	Value		Description				g
General	UseTcXaeShell			Install TwinCAT XAE Shell				
	UseTcXaeShell64		~	Install TwinCAT XAE Shell 6	4-bit			
(F)		Migration You have to insta	Ill the migration to	ol to continue. Press Yes to co	× ntinue.			
(F)	🗌 Change defa			Yes	No			
TCXXXX								
℃++				Back	Next	Cancel		
\$	TC170x TwinCAT 3	Usermode Runtime						
Connect	Connected to localh	ost:8091.						0

 \Rightarrow The installation of the migration tool is started and an output window appears.

⇒ If the message Package(s) installed: TwinCAT.XAE.MigrateCli appears in the window and the status at the bottom left changes to Finished, the installation has been completed.

9. Close the window with **OK**.

🚳 TwinC	CAT Pack	age Manager	_		×
File Edit	View	Window Help			
BEC	KHO	FF New Automation Technology	en 1	ζ	5段
Installe	d Startı	TcPkg will install the following packages:			
Search		TwinCAT.XAE.MigrateCli 1.0.704			config
General	Nam UseT UseT	Starting download of: TwinCAT.XAE.MigrateCli 1.0.704 Successfully downloaded TwinCAT.XAE.MigrateCli 1.0.704			
5		Download of 1/1 packages finished successfully.			
a.		Starting installation of: TwinCAT.XAE.MigrateCli 1.0.704 C:\Users\VM\AppData\Local\Temp\TcPkg\cache\twincat.xae.migratecli\1.0.704\tools\TwinCAT-XAE-N Installation of TwinCAT.XAE.MigrateCli 1.0.704 finished successfully.	lig		
S.		Installation of 1/1 packages finished successfully.			
TCxxxx		Package(s) installed:			
¢/ _{C++}		TwinCAT.XAE.MigrateCli 1.0.704		el	
\$	TC17	Finished	Dk		
Connect	t Conn	ected to localhost:8091.			8

 \Rightarrow Next, the migration process is simulated.

10. To do this, confirm the message with **OK**.

🔞 TwinC	AT Package Manager				_	\Box \times
File Edit	View Window Help					
BECK	(HOFF New Aut	omation Technol	ogy		en 🝷	(5 鐐
Installe	Available Startup configuration					
Search		Vis	ual Studio In	tegration		config
	Name	Value		Description		
General	UseTcXaeShell	Z		Install TwinCAT XAE Shell		
\$} \$}	UseTcXaeShell64	ligrate Simulation The next reque	st starts the	Install TwinCAT XAE Shell 6 Migrate Simulation OK		
TCxxxx C _{/C++}				Back	Next Cancel	
(J)	TC170x TwinCAT 3 User	mode Runtime				
Connect	Connected to localhost:8	091.				₽

- All old TwinCAT setups found on the system and the corresponding TwinCAT Package Manager versions to be migrated to are listed.
- 11. To start the migration, click **Next**.

🚳 TwinC/	AT Package Manager				_	o x
ile Edit	View Window Help					
BECK	HOFF New Automation Tech	nology			en 🔹	(រ ឆ្
Installed	Available Startup configuration					_
Search		Migratio	n Tool			config
Search	TwinCAT software, which was not installed via	a the TwinCAT Pa	ckage N	Manager, was found on this system. To	use TwinCA	
General	Package Manager it is necessary to migrate t list of software products found:					
A2	Name	Version	->	Package/Workloads	Stat	
623	Beckhoff TF3110 TC3 Filter Designer	3.4.3147.12	-> `	TE1310.FilterDesigner.XAE	~	
	Beckhoff TE130x Scope View	3.4.3147.12	->	TE1300.ScopeViewProfessional.XAE	~	
ar.	Beckhoff TF3710 ADS Interface for LabVIEW TM x64	1.4.4.0	->	F3710.InterfaceForLabview.XAE	~	
स्टर	Beckhoff Target Browser	2.0.50.0	->	TwinCAT.XAE.TargetBrowserVS	~	
	Beckhoff Support Info Report	1.4.3.0	-> `	TwinCAT.XAE.SupportInformationRep	. 🗸 👘	
ГСхххх С _{/С++}	To migrate this system continue by pressing t	he 'Next' button				
				Back Next	Cancel	
(F)	TC170x TwinCAT 3 Usermode Runtime					
Connect	Connected to localhost:8091.					

- 12. Confirm the query as to whether you want to start the migration with **Yes**.
 - An output window appears in which the migration can be tracked. After a short time, the migration requires a system restart.
- 13. Confirm with **Ok** to restart the computer.
 - ⇒ After the restart, the TwinCAT Package Manager will automatically open again and continue with the migration.
 - ⇒ When the migration is complete, this appears in the output and the installed products are displayed.

14. End the migration with **Close**.

File Edit View Window Help BECC Output Output Search Restoring files for 'Beckhoff TF5210 TwinCAT 3 CNC Export' Restoring files for 'Beckhoff TF5210 TwinCAT 3 CNC Export' Restoring files for 'Beckhoff TF5210 TwinCAT 3.1 (Build 4024) FULL' Sfig Gener ** Restore archived registry ** ** Restoring registry for 'Beckhoff TwinCAT 3.1 (Build 4024) FULL' Sfig Image: Construct To the state of the stat	🚳 Twin(CAT Package Manager	_		×
Dutput Example Insta Restoring files for 'Beckhoff TF5210 TwinCAT 3 CNC Export' Restoring files for 'Beckhoff TF3300 Scope Server' Restoring files for 'Beckhoff TwinCAT 3.1 (Build 4024) FULL' Gener ************************************	File Edit	View Window Help			
Insta Restoring files for 'Beckhoff TF5210 TwinCAT 3 CNC Export' Restoring files for 'Beckhoff TF3300 Scope Server' Ifig Gener ************************************					~~~
Restoring files for 'Beckhoff TF5210 TwinCAT 3 CNC Export' Restoring files for 'Beckhoff TF3300 Scope Server' Restoring files for 'Beckhoff TwinCAT 3.1 (Build 4024) FULL' Ifig Gener **** Restore archived registry ** **** *** Restoring registry for 'Beckhoff TwinCAT 3.1 (Build 4024) FULL' Ifig Image: Search State	DEU	Dutput			2622
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Searci Restoring files for 'Beckhoff TwinCAT 3.1 (Build 4024) FULL' 1119 Gener ************************************	Insta	Restoring files for 'Beckhoff TF5210 TwinCAT 3 CNC Export'			
Gener ************************************	Search				ofic
** Restore archived registry ** *** Restoring registry for 'Beckhoff TwinCAT 3.1 (Build 4024) FULL' Restoring registry for 'Beckhoff TwinCAT 3.1 (Build 4024) FULL' *** Summary Installed (9 of 9 Products) ** ************************************	Scarci	Restoring files for 'Beckhoff TwinCAT 3.1 (Build 4024) FULL'			ing
************************************	Genera	*****************			
Image: Section of the section of th					
 ************************************	65	******			
 ************************************	4	Destering registry for 'Beschoff TwinCAT 2 1 (Build 4024) EULL'			
 ** Summary Installed (9 of 9 Products) ** Beckhoff TwinCAT 3.1 (Build 4024) 3.1.4024.56> TwinCAT.Standard.XAR,TwinCAT.Standard.XAE Beckhoff TwinCAT 3 Measurement Base 3.4.3147.18> TwinCAT.XAE.MeasurementBaseVS Beckhoff Target Browser 1.1.15.0> TwinCAT.XAE.TargetBrowserVS Beckhoff TF5210 TwinCAT 3 CNC Export 3.1.3080.13> TF5210.CncE.XAR,TF5210.CncE.XAE Beckhoff TF3300 Scope Server 3.4.3147.18> TE1300.ScopeServer.XAR Beckhoff TF3110 TC3 Filter Designer 3.4.3147.18> TE1310.FilterDesigner.XAE Beckhoff TE132x Bode Plot 3.4.3147.18> TE1320.BodePlotBase.XAE 		Restoring registry for Becknon TwincAT S. I (Build 4024) FULL			
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 Beckhoff TwinCAT 3.1 (Build 4024) 3.1.4024.56> TwinCAT.Standard.XAR,TwinCAT.Standard.XAE Beckhoff TwinCAT 3 Measurement Base 3.4.3147.18> TwinCAT.XAE.MeasurementBaseVS Beckhoff Target Browser 1.1.15.0> TwinCAT.XAE.TargetBrowserVS Beckhoff Tip Browser 1.4.6.0> TwinCAT.XAE.SupportInformationReport Beckhoff TF5210 TwinCAT 3 CNC Export 3.1.3080.13> TF5210.CncE.XAR,TF5210.CncE.XAE Beckhoff TF3300 Scope Server 3.4.3147.18> TE1300.ScopeServer.XAR Beckhoff TE130x Scope View 3.4.3147.18> TE1300.ScopeViewProfessional.XAE Beckhoff TF3110 TC3 Filter Designer 3.4.3147.18> TE1310.FilterDesigner.XAE Beckhoff TE132x Bode Plot 3.4.3147.18> TE1320.BodePlotBase.XAE 		*****			
 Beckhoff Target Browser 1.1.15.0> TwinCAT.XAE.TargetBrowserVS Beckhoff Support Info Report 1.4.6.0> TwinCAT.XAE.SupportInformationReport Beckhoff TF5210 TwinCAT 3 CNC Export 3.1.3080.13> TF5210.CncE.XAR,TF5210.CncE.XAE Beckhoff TF3300 Scope Server 3.4.3147.18> TF3300.ScopeServer.XAR Beckhoff TE130x Scope View 3.4.3147.18> TE1300.ScopeViewProfessional.XAE Beckhoff TF3110 TC3 Filter Designer 3.4.3147.18> TE1310.FilterDesigner.XAE Beckhoff TE132x Bode Plot 3.4.3147.18> TE1320.BodePlotBase.XAE 	TCXXX	- Beckhoff TwinCAT 3.1 (Build 4024) 3.1.4024.56> TwinCAT.Standard.XAR,TwinCAT.Standard.XAE			
 Beckhoff Support Info Report 1.4.6.0> TWINCAT.XAE.SupportInformationReport Beckhoff TF5210 TwinCAT 3 CNC Export 3.1.3080.13> TF5210.CncE.XAR,TF5210.CncE.XAE Beckhoff TF3300 Scope Server 3.4.3147.18> TF3300.ScopeServer.XAR Beckhoff TE130x Scope View 3.4.3147.18> TE1300.ScopeViewProfessional.XAE Beckhoff TF3110 TC3 Filter Designer 3.4.3147.18> TE1310.FilterDesigner.XAE Beckhoff TE132x Bode Plot 3.4.3147.18> TE1320.BodePlotBase.XAE 					
 Beckhoff TF5210 TwinCAT 3 CNC Export 3.1.3080.13> TF5210.CncE.XAR,TF5210.CncE.XAE Beckhoff TF3300 Scope Server 3.4.3147.18> TF3300.ScopeServer.XAR Beckhoff TE130x Scope View 3.4.3147.18> TE1300.ScopeViewProfessional.XAE Beckhoff TF3110 TC3 Filter Designer 3.4.3147.18> TE1310.FilterDesigner.XAE Beckhoff TE132x Bode Plot 3.4.3147.18> TE1320.BodePlotBase.XAE 	%++				
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- Beckhoff TE132x Bode Plot 3.4.3147.18> TE1320.BodePlotBase.XAE	65	- Beckhoff TE130x Scope View 3.4.3147.18> TE1300.ScopeViewProfessional.XAE			
	5				
		 Beckhoff TE132x Bode Plot 3.4.3147.18> TE1320.BodePlotBase.XAE 			
	IEXXXX				
Close				Close	
Connect d to localhost:8091.	Connec	Connected to localhost:8091.	L		0

- 15. If you have any questions about the process, please provide the log files of the following folder: *C:\ProgramData\Beckhoff\TcMigrateCmd*
- ⇒ The migration to TwinCAT 3.1 Build 4026 has been completed.

2.6 User interface TwinCAT Package Manager

Structure of the main window of the TwinCAT Package Manager

TwinCAT Package Manager		- 🗆 X
File Edit View Window Help BECKHOFF New Automation Technol	ogy	^{en ~} 公 5 袋3
Installed Available		
Search Engineering + Runtime - All		- Import system config Export system config
General 🕢		Install
No.		TwinCAT-Standard - Engineering
TCxxxx Base 🕑		
TC1000 TwinCAT 3 ADS		TwinCAT-Standard - Runtime
C/C++ TC1300 TwinCAT 3 C++		
TC170x TwinCAT 3 Usermode Runtime		Install
Con Connected to localhost:8091.		6

BECKHOFF

en / de	Change language.
£5	Reload information from the configured feeds and local information.
袋	Open the TwinCAT Package Manager settings.
Installed / Available	The Installed tab shows the installed products. The Available tab shows products that are ready for installation.
Search	Filters the list of products.
Engineering / Runtime / Engineering + Runtime	This drop-down list allows you to choose whether products with an engineering or runtime component can be selected or a combination of both.
Feed choice / All	Selection area, whether products from only one feed or all ("All") should be displayed.
	Switch between line and tile view.
Import system config	Import product configuration from a file and install accordingly.
Export system config	Export current product configuration to a file.
Display area left	Products are displayed and can be chosen for installation, uninstallation and upgrading.
Display area right	List of changes to be made to installations as well as uninstallations or upgrades / downgrades.
Modify	Execute the displayed changes.

Structure of the TwinCAT Package Manager settings window

🚳 TwinCAT Package Manager			- 0	×
File Edit View Window Help				
BECKHOFF New AL	utomation Technology		en 📩 🕻	5 tộ
Settings			close	e 🗙
Pri Active Feed name		Feed URL		
Options				
Name	Value	Description		
UseVS2022	No Integration	 Integration of TwinCAT with Visual Studio 2022 		
UseTcXaeShell		Install TwinCAT XAE Shell		
UseTcXaeShell64		Install TwinCAT XAE Shell 64-bit		
DefaultInstallationPath	C:\Program Files(x86)\Beckhof	f\TwinCAT		
Connect Connected to localhost:8				

close	Close settings.
Feeds	Display of the configured feeds
•	Save. Note: New conditions must be accepted for error code 451. Please log in at <u>www.beckhoff.com</u> .
5	Discard changes.
Ħ	Add a new feed.
Ū	Delete feed.
Options	Various options can be set here, including the Visual Studio installations, which can also be changed here later, and the customization of the destination directory before the first installation.

2.7 FAQ

Error code 451 when accessing myBeckhoff (create feed / fetch packages)

New conditions must be accepted for error code 451. Please log in at <u>www.beckhoff.com</u>.

Visual Studio mapping at package level

Packages that represent a Visual Studio or XAE Shell integration have one corresponding package per supported Visual Studio variant. Depending on the configuration, this is used automatically and transparently by the TwinCAT Package Manager to execute the corresponding integration.

As they are handled transparently, these packages are not normally displayed separately, but appear, for example, as separate files on the file system.

For example, the following Visual Studio integration packages also exist for the "TwinCAT.XAE.SystemManagerVS" component:

```
TwinCAT.XAE.SystemManagerVS
TwinCAT.XAE.SystemManagerVS.TcXaeShell64
TwinCAT.XAE.SystemManagerVS.TcXaeShell
TwinCAT.XAE.SystemManagerVS.VS2017
TwinCAT.XAE.SystemManagerVS.VS2019
TwinCAT.XAE.SystemManagerVS.VS2022
```

"Changes to device" message from Powershell in connection with UAC

Depending on the user account control (UAC) set in Windows, Microsoft Powershell issues prompts for changes to the device while the TwinCAT Package Manager is being used:

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These prompts result from the technical implementation of the TwinCAT Package Manager. Only the required write accesses such as configuration changes or the installations themselves are executed under administrator rights.

3 Installation TwinCAT 3.1 Build 4024

The following installation instructions are intended for users installing TwinCAT 3.1 Build 4024. To install TwinCAT 3.1 Build 4026, read the documentation Installation TwinCAT 3.1 Build 4026 [> 8].

3.1 Installation options

TwinCAT 3 is delivered with a component-based setup that you can download from the <u>Download</u> section on the Beckhoff homepage.

TwinCAT 3 is installed by default in the directory C:\TwinCAT\3.x (x = TwinCAT-version number). Changing the installation path is not recommended.

The following setups are available for each new version of TwinCAT 3.1:

- TwinCAT 3.1 eXtended Automation Engineering (XAE) (full installation)
- TwinCAT 3.1 eXtended Automation Runtime (XAR)
- TwinCAT 3.1 Engineering Remote Manager
- TwinCAT 3.1 ADS

Full installation - TwinCAT 3.1 eXtended Automation Engineering (XAE)

The full installation of TwinCAT 3.1 contains various installation options that you can select during the installation:

- Full installation TwinCAT 3.1 Engineering and Runtime (Complete option)
- Full installation TwinCAT 3.1 Engineering (**Custom** option)
- Full installation TwinCAT 3.1 Runtime (**Custom** option)

Installation option	Scope	Use
Full installation - TwinCAT 3 Engineering and Runtime	 Installs the complete TwinCAT system on a single PC: TwinCAT 3 Engineering (XAE, development system/environment) 	 First installation On development workstations that use the PC at the same time as a control computer.
(Standard installation)	 local TwinCAT 3 Runtime (real-time runtime system/environment, XAR) 	 No external test system required: you can also use the development system as a test system. Additional control hardware for tests is not absolutely necessary.
TwinCAT 3 Engineering full installation	Installs the TwinCAT 3 Engineering for the development computer	• If the control computer is always strictly separated from the development system.
		• External test system required: you CANNOT use the development computer as a test system for the control program.
Full installation - TwinCAT 3 Runtime	Installs the TwinCAT 3 Runtime for the control computer	 For pure control computers without a development system
	The TwinCAT 3 Runtime (XAR) is already pre-installed on many Beckhoff IPCs or can be ordered as an option.	

See also:

- Integration in Visual Studio® [▶ 29]
- Installation of TwinCAT 3 Engineering and Runtime [▶ 31]

Installation of the TwinCAT 3 eXtended Automation Runtime (XAR)

This installation contains only the components that are needed for the TwinCAT 3 Runtime. The setup is thus much smaller than that for the full installation of TwinCAT 3.

Typical application for the setup:

• New installation or update of the TwinCAT 3 Runtime system on a target system.

Installation of the TwinCAT 3 Engineering Remote Manager

This installation contains only the engineering components of a TwinCAT 3 version and cannot be installed stand-alone. It always requires a newer full version of TwinCAT 3.1.

Typical application for the setup:

Use of older TwinCAT 3 Engineering versions without several TwinCAT 3 versions being completely
installed alongside one another. Following the installation, a TwinCAT 3 Engineering version is then
available in the Remote Manager and can be selected before loading a project. This installer is thus
always only provided for downloading with the subsequent TwinCAT version.

Installation of TwinCAT 3 ADS

This installation contains only the components necessary for the use of ADS. ADS (TwinCAT Automation Device Specification) is a medium-independent protocol for communication with/between TwinCAT components. ADS is normally installed automatically together with TwinCAT 3 XAE or TwinCAT 3 XAR.

Typical application for the setup:

• A separate HMI system (with no control function of its own) that exchanges its process data with a TwinCAT-based control computer via ADS.

See also:

- Command line-based installation [▶ 48]
- Parallel installation of TwinCAT 2 and TwinCAT 3 [> 54]

3.2 Integration in Visual Studio®

TwinCAT 3.1 is integrated into Visual Studio[®] during installation.

Requirements for integration in Visual Studio®

• Full version of Visual Studio® 2013-2019

or

• Visual Studio® Shell 2013-2019

but

no Visual Studio[®] Express

Installation order

For the integration of TwinCAT 3 in Visual Studio[®] you have to install Visual Studio[®] first, only then you can install TwinCAT 3 and integrate it in Visual Studio[®].

You cannot integrate TwinCAT 3 with Visual Studio[®] if Visual Studio[®] was installed after TwinCAT 3. In this case, you must first uninstall TwinCAT 3, install Visual Studio[®] and then reinstall TwinCAT 3.

Example: After installing TwinCAT 3, you decide to program in C++ and therefore want to install a full version of Visual Studio[®].

Standard installation cases

Case 1: You do not have a full version of Visual Studio[®] installed on the development computer.

In this case, a Visual Studio[®] 2017 Shell supplied by TwinCAT 3 is installed as the standard development environment for TwinCAT.

Case 2: One or more full version(s) of Visual Studio[®] 2013-2019 is installed on the development computer.

The TwinCAT 3 setup offers you the possibility to select in which full version of Visual Studio[®] TwinCAT 3 should be integrated (multiple selection possible).

Case 3: A Visual Studio[®] 2013-2019 Shell is installed on the development computer.

The TwinCAT 3 setup offers you the possibility to integrate TwinCAT 3 into the already installed Visual Studio[®] Shell (instead of installing the default Visual Studio[®] 2019 Shell)

See also: Installation of TwinCAT 3 Engineering and Runtime [31]

Download and installation of the Visual Studio[®] Shell

With the exception of the Visual Studio[®] 2019 Shell included in the installer, Beckhoff does not deliver any other Visual Studio[®] Shell versions together with TwinCAT 3. However, you can download and install them free of charge from the Microsoft website. Visual Studio[®] Shells are free of charge, but they do not allow high-level language programming such as C++ or C#.

Installation requirements: Windows 7, Windows 8 or Windows 10

Go to <u>http://www.microsoft.com/download</u> in your browser.

- Search for "Visual Studio 201x Shell (Isolated) Redistributable Package", download and install it.
- Search for "Visual Studio 201x Shell (Integrated) Redistributable Package", download and install it.

Visual Studio[®] 201x Shell (Integrated) Redistributable Package is an add-on to Visual Studio[®] 201x Shell (Isolated) Redistributable Package, therefore the "Isolated" version must be installed first. For details visit the Microsoft website.



Use of TwinCAT C++

If you want to use TwinCAT C++, it is mandatory to install the option "Microsoft Foundation Classes for C++" during the full installation of Visual Studio[®]. Otherwise the SDK is missing and TwinCAT C++ is not available even with a full Visual Studio[®].

Language settings

The language used in TwinCAT depends on the language of the pre-installed Visual Studio[®] version. If TwinCAT 3 is to be displayed in German, Visual Studio[®] (Shell) must also be installed and selected in German.

You can install the language packs of Visual Studio[®] afterwards after installing TwinCAT 3. In the settings of Visual Studio[®] you can then switch the language.

Options			2 ×
Search Options (Ctrl+E)	P	Language:	_
 Environment General Add-in Security AutoRecover Documents Extensions and Updates Find and Replace Fonts and Colors Import and Export Settings International Settings Keyboard Quick Launch Startup Tabs and Windows Task List Web Browser Projects and Solutions Source Control Decuments Set Extension Add-in Set Extension AutoRecover Documents Source Control Decuments AutoRecover AutoRecover Documents AutoRecover AutoRecover AutoRecover AutoRecover Startup Tabs and Solutions Source Control Decuments AutoRecover AutoRec		English Deutsch Same as Microsoft Windows	
		ОК	Cancel

3.3 Installation of TwinCAT 3 Engineering and Runtime

The following sections describe how to install all TwinCAT 3 components on one system (full installation). During the installation you can choose whether you want to install the entire TwinCAT 3 system (Engineering and Runtime), only the TwinCAT 3 Engineering or only the TwinCAT 3 Runtime. TwinCAT is integrated into Visual Studio[®] during installation. See also Integration in Visual Studio[®] [▶ 29].

3.3.1 Installing TwinCAT 3 Engineering and Runtime

- ✓ You have read the section Integration in Visual Studio® [▶ 29].
- ✓ You have downloaded the current installation program *TC31-Full-Setup 3.1* from the <u>Beckhoff</u> <u>homepage</u>.
- 1. Run the program to start the installation. If you use Windows 7 or Windows 8, run the program as an administrator. To do this, right-click on the file and select the corresponding option in the context menu.

⇒ The TwinCAT 3.1 - Install Shield Wizard will open, which guides you through the installation and in which you make all further installation settings (licence agreement, customer information, setup type).



2. Click on **Next** to proceed with the installation.

🖟 TwinCAT 3 - Version 3.1.4022	2.28 - Setup
	Welcome to the InstallShield Wizard for Beckhoff TwinCAT 3.1 (Build 4022)
	The InstallShield(R) Wizard will install Beckhoff TwinCAT 3.1 (Build 4022) on your computer. To continue, click Next.
BECKHOFF	WARNING: This program is protected by copyright law and international treaties.
	< Back Next > Cancel

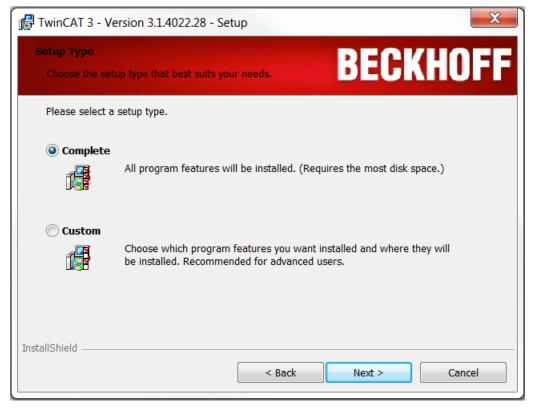
3. Accept the license agreement and click on Next.

TwinCAT 3 - Version 3.1.4022.28 - Setup			
	ase read the following license agreement carefully.		
§ 1	Scope of this Agreement		
(1)	Licensor has agreed with Licensee to grant Licensee a license to use and exploit the software set out in the License Certificate ("Licensed Software") subject to the terms and conditions of this Software License Agreement ("Agreement").		
(2)	Licensor shall also grant Licensee access to user documentation for the Licensed Software ("Licensed Documentation"). The Licensed Software and the Licensed Documentation are jointly referred to as "Licensed Material". Any data (e.g. files, data base materials) which is \neg		
_	ccept the terms in the license agreement Print Print		
nataliai	< Back Next > Cancel		

4. Enter your User Name and Organization. Click on Next.

🕼 TwinCAT 3 - Version 3.1.4022.28 - Setup	X
Customer Information Please enter your information.	BECKHOFF
<u>U</u> ser Name:	
Beckhoff Automation	
Organization: Beckhoff Automation	
InstallShield < Back	Next > Cancel

1. Activate the **Complete** option to install the complete TwinCAT system. Click on **Next**.



- 2. If you have already installed Visual Studio[®] 2013/2015/2017/2019 (or a Visual Studio[®] Shell 2013-2019), activate the **Integrate TwinCAT** selection boxes for the versions in which you wish to install TwinCAT 3.
- 3. If you also want to (re-)activate the TwinCAT XAE settings, activate the associated **Activate TC Settings** selection boxes.
- 4. If you have not yet installed any Visual Studio[®] version, activate the **Install TwinCAT XAE Shell** selection box in order to install the Visual Studio[®] Shell as the environment. Click on **Next**.

🔀 Beckhoff TwinCAT 3.1 (Build 4024) - InstallShield Wizard	I	<u> </u>				
Microsoft Visual Studio Shell Installation Install default Microsoft Visual Studio Shell for TwinCAT XAE	BEC	KHOFF				
The following Microsoft Visual Studio Versions are installed. Please select where to integrate TwinCAT XAE and where to activate TwinCAT XAE Settings for Visual Studio:						
	Integrate TwinCAT	Activate TC Settings				
Microsoft Visual Studio 2013 (not installed)						
Microsoft Visual Studio 2015 (not installed)						
Microsoft Visual Studio 2017 (not installed)						
Microsoft Visual Studio 2019 Professional		☑.				
TwinCAT 3.1 includes TwinCAT XAE Shell as new default environment. Would you like to install it?						
✓ Install TwinCAT XAE Shell						
InstallShield						
< Back	Next >	Cancel				

1. Click on **Install** to start the installation. TwinCAT 3 will be installed in the specified directory *C:* *TwinCAT*\3.1\.



2. Activate the **Always trust software from Beckhoff Automation GmbH** selection box and click on **Install** to install all drivers (alternatively you will be requested several times to confirm).

📻 Windows Security	×
Would you like to install this device software?	
Name: Beckhoff GmbH Publisher: Beckhoff Automation GmbH	
Always trust software from "Beckhoff Automation GmbH".	Install Don't Install
You should only install driver software from publishers you trust <u>device software is safe to install?</u>	. How can I decide which

3. Click on Finish.

TwinCAT 3 - Version 3.1.4022.28 - Setup				
	InstallShield Wizard Completed			
	The InstallShield Wizard has successfully installed Beckhoff TwinCAT 3.1 (Build 4022). Click Finish to exit the wizard.			
BECKHOFF	Show the Windows Installer log			
	< Back Finish Cancel			

4. To complete the installation, you have to restart the system. If you wish to automatically restart the system immediately, click on **Yes** in the following dialog.

Beckhoff TwinCAT 3.1 (Build 4022) Installer Information					
	You must restart your system for the configuration changes made to Beckhoff TwinCAT 3.1 (Build 4022) to take effect. Click Yes to restart now or No if you plan to restart later.				
	Yes No				

⇒ Following the restart TwinCAT is ready for use. The status of the runtime system (XAR) is indicated by a blue (configuration mode) or green (run mode) symbol in the Windows menu bar.



3.3.2 Installing TwinCAT 3 Engineering

- ✓ You have read the section Integration in Visual Studio® [▶ 29].
- ✓ You have downloaded the current installation program *TC31-Full-Setup 3.1* from the <u>Beckhoff</u> <u>homepage</u>.
- 1. Run the program to start the installation. If you use Windows 7 or Windows 8, run the program as an administrator. To do this, right-click on the file and select the corresponding option in the context menu.



⇒ The TwinCAT 3.1 - Install Shield Wizard will open, which guides you through the installation and in which you make all further installation settings (licence agreement, customer information, setup type).



2. Click on Next to proceed with the installation.

TwinCAT 3 - Version 3.1.4022.28 - Setup		
	Welcome to the InstallShield Wizard for Beckhoff TwinCAT 3.1 (Build 4022)	
	The InstallShield(R) Wizard will install Beckhoff TwinCAT 3.1 (Build 4022) on your computer. To continue, click Next.	
BECKHOFF	WARNING: This program is protected by copyright law and international treaties.	
	< Back Next > Cancel	

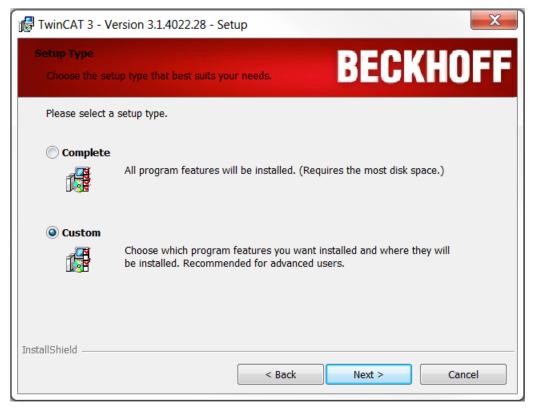
3. Accept the license agreement and click on Next.

🛃 Twii	nCAT 3 - Version 3.1.4022.28 - Setup	
	ase Agreement base read the following license agreement carefully.	
§ 1	Scope of this Agreement	
(1)	Licensor has agreed with Licensee to grant Licensee a license to use and exploit the software set out in the License Certificate ("Licensed Software") subject to the terms and conditions of this Software License Agreement ("Agreement").	
(2)	Licensor shall also grant Licensee access to user documentation for the Licensed Software ("Licensed Documentation"). The Licensed Software and the Licensed Documentation are jointly referred to as "Licensed Material". Any data (e.g. files, data base materials) which is \neg	
I accept the terms in the license agreement Print I do not accept the terms in the license agreement nstallShield		
	< Back Next > Cancel	

4. Enter your User Name and Organization. Click on Next.

🕼 TwinCAT 3 - Version 3.1.4022.28 - Setup	X
Customer Information Please enter your information.	BECKHOFF
User Name:	
Beckhoff Automation	
Organization:	
Beckhoff Automation	
InstallShield	
< Back	Next > Cancel

1. Activate the Custom option to install just the TwinCAT 3 Engineering. Click on Next.



2. Deselect **TwinCAT XAR** and the subordinate features by clicking on the symbol in front of the respective entry and selecting **This feature will not be available** in the opening context menu. Click on **Next**.

🖟 TwinCAT 3 - Version 3.1.4022.28 - Setup)		X
Custom Setup Select the program features you want installe	ed.	BECK	HOFF
Click on an icon in the list below to change how TwinCAT3	a feature is insta	Illed. Feature Descriptio	n
This feature will be installed of the second secon			
This feature, and all subfeature	-	alled on local hard	drive.
× This feature will not be availa	ble.	your nara anve. It	1105 1 01 1
TwinCAT XAE		subfeatures select subfeatures requir hard drive.	ed. The
Install to:			
C:\TwinCAT\			Change
InstallShield			
Help Space	< Back	Next >	Cancel
TwinCAT 3 TwinCAT XAR 64 bit TwinCAT 3 ADS (x64) TwinCAT 3 IO (x64) TwinCAT 3 IO (x64) TwinCAT 3 PLC (x64) TwinCAT 3 C++ (x64) TwinCAT 3 MC (x64) TwinCAT 3 ADS API	54)		

- 3. If you have already installed Visual Studio[®] 2013/2015/2017/2019 (or a Visual Studio[®] Shell 2013-2019), activate the **Integrate TwinCAT** selection boxes for the versions in which you wish to install TwinCAT 3.
- 4. If you also want to (re-)activate the TwinCAT XAE settings, activate the associated **Activate TC Settings** selection boxes.

5. If you have not yet installed any Visual Studio[®] version, activate the **Install TwinCAT XEA Shell** selection box in order to install the Visual Studio[®] Shell as the environment. Click on **Next.**

🔀 Beckhoff TwinCAT 3.1 (Build 4024) - InstallShield Wizar	d	X
Microsoft Visual Studio Shell Installation Install default Microsoft Visual Studio Shell for TwinCAT XAE	BEC	KHOFF
The following Microsoft Visual Studio Versions are installed. Please select where to integrate TwinCAT XAE and where to activate TwinCAT XAE Settings for Visual Studio:		
Microsoft Visual Studio 2013 (not installed)	Integrate TwinCAT	Activate TC Settings
Microsoft Visual Studio 2015 (not installed)		
Microsoft Visual Studio 2017 (not installed)		
Microsoft Visual Studio 2019 Professional	\checkmark	☑.
TwinCAT 3.1 includes TwinCAT XAE Shell as new default environment. Would you like to install it?		
✓ Install TwinCAT XAE Shell		
InstallShield		
< Back	Next >	Cancel

1. Click on **Install** to start the installation. TwinCAT 3 will be installed in the specified directory *C:* *TwinCAT*\3.1\.

TwinCAT 3 - Version 3.1.4022.28 - Setup	X
Ready to Install the Program The wizard is ready to begin installation.	BECKHOFF
Click Install to begin the installation.	
If you want to review or change any of your installat the wizard.	on settings, click Back. Click Cancel to exit
InstallShield	
88	ck Install Cancel

2. Activate the **Always trust software from Beckhoff Automation GmbH** selection box and click on **Install** to install all drivers (alternatively you will be requested several times to confirm).



3. Click on Finish.

TwinCAT 3 - Version 3.1.4022.28 - Setup		
	InstallShield Wizard Completed	
	The InstallShield Wizard has successfully installed Beckhoff TwinCAT 3.1 (Build 4022). Click Finish to exit the wizard.	
BECKHOFF	Show the Windows Installer log	
	< Back Finish Cancel	

4. To complete the installation, you have to restart the system. If you wish to automatically restart the system immediately, click on **Yes** in the following dialog.

Beckho	ff TwinCAT 3.1 (Build 4022) Installer Information
1	You must restart your system for the configuration changes made to Beckhoff TwinCAT 3.1 (Build 4022) to take effect. Click Yes to restart now or No if you plan to restart later.
	Yes No

⇒ Following the restart TwinCAT is ready for use. The status of the runtime system (XAR) is indicated by a blue (configuration mode) or green (run mode) symbol in the Windows menu bar.



3.3.3 Installing the TwinCAT 3 Runtime

- ✓ You have read the section Integration in Visual Studio[®] [▶ 29].
- ✓ You have downloaded the current installation program TC31-Full-Setup 3.1 from the <u>Beckhoff</u> <u>homepage</u>.
- 1. Run the program to start the installation. If you use Windows 7 or Windows 8, run the program as an administrator. To do this, right-click on the file and select the corresponding option in the context menu.
 - ⇒ The TwinCAT 3.1 Install Shield Wizard will open, which guides you through the installation and in which you make all further installation settings (licence agreement, customer information, setup type).



BECKHOFF

2. Click on **Next** to proceed with the installation.

TwinCAT 3 - Version 3.1.4022.28 - Setup		
	Welcome to the InstallShield Wizard for Beckhoff TwinCAT 3.1 (Build 4022)	
	The InstallShield(R) Wizard will install Beckhoff TwinCAT 3.1 (Build 4022) on your computer. To continue, click Next.	
BECKHOFF	WARNING: This program is protected by copyright law and international treaties.	
	< Back Next > Cancel	

3. Accept the license agreement and click on Next.

🛃 Twi	nCAT 3 - Version 3.1.4022.28 - Setup
	ase read the following license agreement carefully.
§ 1 (1)	Scope of this Agreement Licensor has agreed with Licensee to grant Licensee a license to use and exploit the software set out in the License Certificate ("Licensed Software") subject to the terms and conditions of this Software License Agreement ("Agreement").
(2)	Licensor shall also grant Licensee access to user documentation for the Licensed Software ("Licensed Documentation"). The Licensed Software and the Licensed Documentation are jointly referred to as "Licensed Material". Any data (e.g. files, data base materials) which is $-$
~	ccept the terms in the license agreement Print Print
	< Back Next > Cancel

4. Enter your User Name and Organization. Click on Next.

🕼 TwinCAT 3 - Version 3.1.4022.28 - Setup	X
Customer Information Please enter your information.	BECKHOFF
User Name:	
Beckhoff Automation	
Organization: Beckhoff Automation	
InstallShield < Back	Next > Cancel

1. Activate the Custom option to install just the TwinCAT 3 Runtime. Click on Next.

🕼 TwinCAT 3 - Ve	ersion 3.1.4022.28 - Setup
Setup Type Choose the set	up type that best suits your needs.
Please select a	setup type.
Complete	All program features will be installed. (Requires the most disk space.)
© Custom	Choose which program features you want installed and where they will be installed. Recommended for advanced users.
InstallShield	< Back Next > Cancel

2. Deselect TwinCAT XAE and the subordinate features by clicking on the symbol in front of the respective entry and selection This feature will not be available in the opening context menu. You can choose which of the runtime environments you wish to install: TwinCAT 3 PLC, TwinCAT 3 C++ or TwinCAT 3 MC. If you deselect a runtime environment you cannot operate the corresponding module on the

BECKHOFF

computer. Click on Next.

Custom Setup BECCKHOFF Select the program features you want installed. Feature Description Image: Click on an icon in the list below to change how a feature is installed. Feature Description Image: Click on an icon in the list below to change how a feature is installed. Feature Description Image: Click on an icon in the list below to change how a feature is installed. Feature Description Image: Click on an icon in the list below to change how a feature is installed. Feature Description Image: Click on an icon in the list below to change how a feature is installed. This feature requires 339MB on your hard drive. Image: TwinCAT XAE This feature will be installed on local hard drive. This feature, and all subfeatures, will be installed on local hard drive. Imstall Shield Image: Click on local hard lock Image: Click on lock Help Space Space Next >	🖟 TwinCAT 3 - Version 3.1.4022.28 - Setup	X	
Image: State of the state		BECKHOFF	
 This feature will be installed on local hard drive. This feature, and all subfeatures, will be installed on local hard drive. Install t C:\Twi This feature will not be available. 	Feature Description		
	 This feature will be installed on local hard drive. This feature, and all subfeatures, will be installed on local hard drive. Install C:\Twi This feature will not be available. 		

TWINCAT3		
🖃 💷 TwinCAT XAR 64 bit		
□ - TwinCAT 3 IO (x64)		
TwinCAT 3 PLC (x64)		
TwinCAT 3 C++ (x64)		
TwinCAT XAE		
TwinCAT 3 ADS API		

1. Click on **Install** to start the installation. TwinCAT 3 will be installed in the specified directory *C:* *TwinCAT*\3.1\.



2. Activate the **Always trust software from Beckhoff Automation GmbH** selection box and click on **Install** to install all drivers (alternatively you will be requested several times to confirm).

💽 Windows Security	×
Would you like to install this device software?	
Name: Beckhoff GmbH Publisher: Beckhoff Automation GmbH	
Always trust software from "Beckhoff Automation GmbH".	Install Don't Install
You should only install driver software from publishers you trust <u>device software is safe to install?</u>	t. How can I decide which

3. Click on Finish.

TwinCAT 3 - Version 3.1.4022.28 - Setup		
	InstallShield Wizard Completed	
	The InstallShield Wizard has successfully installed Beckhoff TwinCAT 3.1 (Build 4022). Click Finish to exit the wizard.	
BECKHOFF	Show the Windows Installer log	
	< Back Finish Cancel	

4. To complete the installation, you have to restart the system. If you wish to automatically restart the system immediately, click on **Yes** in the following dialog.

Beckhoff TwinCAT 3.1 (Build 4022) Installer Information	
(You must restart your system for the configuration changes made to Beckhoff TwinCAT 3.1 (Build 4022) to take effect. Click Yes to restart now or No if you plan to restart later.
	Yes No

⇒ Following the restart TwinCAT is ready for use. The status of the runtime system (XAR) is indicated by a blue (configuration mode) or green (run mode) symbol in the Windows menu bar.



3.4 Command line-based installation

In general, TwinCAT 3.1 can only be installed "unattended", but not "silently". This means that you can install TwinCAT by script or command line command, but windows will be opened and closed automatically despite that. The installation therefore doesn't proceed "silently".

Command line command for the installation

The complete command line command to install TwinCAT 3.1 is:

```
TC31-Full-Setup.exe /s /v"/qr ALLUSERS=1"
```

Activation of the TwinCAT XAE Settings

Depending on the installed Visual Studio[®] version you can activate the TwinCAT settings for a corresponding Visual Studio[®] version with the following additions (corresponds to an activated check box in the TwinCAT 3.1 – InstallShield Wizard):

ACTIVATEVS2013SETTINGS=1, if VS2013 is installed
ACTIVATEVS2015SETTINGS=1 , if VS2015 is installed
ACTIVATEVS2017SETTINGS=1 , if VS2017 is installed
ACTIVATEVS2019SETTINGS=1 , if VS2019 is installed

If there is no Visual Studio[®] (Shell) installed on the system, do not call ACTIVATEVS201xSETTINGS, the Visual Studio[®] 2013 Shell and all settings will be installed automatically in this case.

Example for Visual Studio[®] 2015:

TC31-Full-Setup.exe /s /v"/qr ALLUSERS=1 ACTIVATEVS2015SETTINGS=1"

To activate the settings, Visual Studio[®] 2015 is automatically started with the corresponding call and also closed again.

Suppression of the automatic reboot

The automatic reboot can be suppressed with the following addition.

REBOOT=ReallySuppress

Sample:

TC31-Full-Setup.exe /s /v"/qr REBOOT=ReallySuppress ALLUSERS=1 ACTIVATEVS2015SETTINGS=1"

See also:

- Integration in Visual Studio® [▶ 29]
- Installation of TwinCAT 3 Engineering and Runtime [▶ 31]

3.5 Installation: TwinCAT runtime (XAR)

Requirements for flawless real-time behavior

For optimal, reliable and high-performance real-time behavior, a complete system (hardware, BIOS, operating system, driver software, real-time control software) is absolutely essential. Each individual component of the control system must be checked and optimized for this application in order to achieve optimal, reliable and high-performance real-time behavior. Beckhoff Industrial PCs are optimized in detail for this purpose. When using the TwinCAT Runtime (XAR) on PCs from third-party providers, flawless real-time behavior cannot be guaranteed.

TwinCAT XAR is the TwinCAT 3 real-time runtime environment. To install the TwinCAT XAR runtime environment, carry out the following steps:

- 1. <u>Download</u> the installation program for TwinCAT 3.
- 2. Start the TwinCAT 3 setup by right-clicking on the corresponding setup file. This will start the TwinCAT 3 installation.



Starting the setup program as administrator

If you are working on a Windows 7 or Windows 8 system, please execute the setup with the option "Run as administrator" by right-clicking the Setup file and selecting the corresponding option from the context menu.

BECKHOFF



3. Accept the license terms and click Next.

😸 Beckhoff TwinCAT3 - InstallShield Wizard	×
License Agreement Please read the following license agreement carefully. BECKHOF	F
Software Usage Agreement for Beckhoff Software Products	
§ 1 Subject Matter of this Agreement (1) Licensor grants Licensee a non-transferable, non-exclusive right to use the data processing applications specified in Appendix 1 hereto (hereinafter called "Software") under the conditions specified hereinafter.	
I accept the terms in the license agreement Print I do not accept the terms in the license agreement	
InstallShield 	

4. Enter your **user name** and your **company**. Click **Next**.

😸 Beckhoff TwinCAT3 - InstallShield Wiz	ard	X
Customer Information Please enter your information.	B	ECKHOFF
ricescence you into medon.		
User Name:		
Beckhoff Automation		
Organization:		
Beckhoff Automation		
InstallShield		
	< Back	lext > Cancel

5. Select **Custom** as the setup type and click **Next**.

Beckhoff Twin	CAT3 - InstallShield Wizard
Setup Type Choose the set	up type that best suits your needs.
Please select a	setup type.
© Complete	All program features will be installed. (Requires the most disk space.)
Ocustom	Choose which program features you want installed and where they will be installed. Recommended for advanced users.
InstallShield ———	< Back Next > Cancel

6. Select the **TwinCAT 3** and **TwinCAT XAR** features. You can also select which of the runtime environments you want to install: TwinCAT 3 PLC, TwinCAT 3 C++ or TwinCAT 3 MC. Click **Next**.

🔁 TwinCAT 3 - Version 3.1.4024.62 - Setup	×	
Custom Setup Select the program features you want installed.	BECKHOFF	
Click on an icon in the list below to change how a feature is installed. Feature Description TwinCAT 3 ADS (x64) TwinCAT 3 ADS (x64) TwinCAT 3 ADS API		
	This feature requires 88MB on your hard drive.	
Install to:		
C:\TwinCAT\ InstallShield	Change	
Help Space < Back	Next > Cancel	

Deselection of a runtime environment

If you deselect one of these runtime environments, you will not be able to run the corresponding module on this computer.

7. Click on Install to start the installation.

😸 Beckhoff TwinCAT3 - InstallShield Wizard
Ready to Install the Program The wizard is ready to begin installation. BECKHOFF
Click Install to begin the installation.
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.
InstallShield
< Back Install Cancel

8. Agree to the installation of the Beckhoff software on your system by clicking on Install.



- \Rightarrow When the installation is complete, the system must be restarted.
- 9. Click Finish.

Beckhoff TwinCAT3 - InstallShield Wizard	
	InstallShield Wizard Completed
	The InstallShield Wizard has successfully installed Beckhoff TwinCAT3. Click Finish to exit the wizard.
BECKHOFF	Show the Windows Installer log
	< Back Finish Cancel

10. Answer the following question with **Yes** to restart the system automatically.

Beckho	off TwinCAT3 Installer Information	23
()	You must restart your system for the configuration changes made to Beckhoff TwinCAT3 to take effect. Click Yes to restart now or No if you plan to restart later.	
	Yes No	

 \Rightarrow After the restart TwinCAT is ready for use.

⇒ The status of the runtime system (XAR) is indicated by a blue (configuration mode) or green (run mode) system tray icon:



Missing TwinCAT runtime icon

If the icon is not displayed after the restart, it may be in the "Hidden Icons" area (e.g. in Windows 7). You can reach it by clicking on the small up arrow.



3.6 Parallel installation of TwinCAT 2 and TwinCAT 3

You can install TwinCAT 3 and TwinCAT 2 on the same computer.

Installation cases

Case 1: TwinCAT 3 is to be installed on a computer on which TwinCAT 2 is already installed.

When installing TwinCAT 3, an existing TwinCAT 2 system will be detected and deactivated for the running installation. Following the installation TwinCAT 3 is then activated (see also: Switching between TwinCAT 2 and TwinCAT 3).

Case 2: TwinCAT 2 is to be installed or updated on a computer on which TwinCAT 3 is already installed.

Prior to the installation or updating of TwinCAT 2, the active TwinCAT 3 version must be deactivated or you must switch to an installed TwinCAT 2 version (see Switching between TwinCAT 2 and TwinCAT 3). Only then may the TwinCAT 2 installation be started. If the TwinCAT 2 installation is executed without deactivating TwinCAT 3 first, the TwinCAT 3 installation will be rendered unusable and will have to be executed again afterwards.

Switching between TwinCAT 2 and TwinCAT 3

In general, only one TwinCAT Runtime System (XAR) may ever be active at any one time. With the help of the **TcSwitchRuntime** program, however, you can switch between the two installations at any time and activate and deactivate TwinCAT 2 and TwinCAT 3. To open the **TcSwitchRuntime** program, right-click on the TwinCAT icon in the Windows menu bar and select **TwinCAT Switch Runtime** from the menu which then opens.

	<u>About TwinCAT</u>	TcSwitchRuntime
	💐 TwinCAT XAE (VS 2013)	TwinCAT 2 and TwinCAT 3 are installed on this system.
Event Viewer	Tools	TwinCAT 2 is active.
TwinCAT Project Compare TwinCAT Switch Runtime	el <u>R</u> ealtime Settings Rou <u>t</u> er	Switch to TwinCAT 3
DE	<u>S</u> ystem	· •

After switching from TwinCAT 3 to TwinCAT 2 using "TwinCAT Switch Runtime" you need to manually open TwinCAT Switch Runtime from "C:\TwinCAT\TcSwitchRuntime\TcSwitchRuntime.exe" in order to switch back from TwinCAT 2 to TwinCAT 3.

3.7 Uninstalling TwinCAT 3

Uninstall order

The TwinCAT 3 installation is modular and consists of a series of component-based setups that are executed one after the other during the installation.

If you want to remove TwinCAT 3 completely from a computer, the following procedure is recommended.

- ✓ Windows Control Panel > Programs and Features is open.
- 1. Uninstall all TwinCAT 3 functions. This step should be done before uninstalling TwinCAT, because some functions unregister with TwinCAT during uninstallation. If TwinCAT is no longer available, the uninstallation aborts with an error message.
- 2. Uninstall all TwinCAT component setups (e.g. TwinCAT Scope, TwinCAT Target Browser, TwinCAT Block Diagram).
- 3. Uninstall TwinCAT.



Uninstallation of the Visual Studio[®] Shell

A Microsoft Visual Studio[®] 2010 Shell installed by TwinCAT must be uninstalled separately if you do not want to keep it on your system.

Uninstall TwinCAT 3

All components of TwinCAT 3 can be simply uninstalled using the standard Windows functions provided for this purpose; no separate uninstall program is required.

Alternatively, you can run the installation program again. The program recognises that TwinCAT 3 is already installed and offers you the option of modifing (**Modify** option), repairing (**Repair** option) or removing (**Remove** option) the existing installation.



3.8 FAQ

Overview

- Why isn't the TwinCAT runtime icon displayed in the Windows menu bar? [56]
- How do I install TwinCAT if the user directories are located on a network drive? [> 56]

Why isn't the TwinCAT runtime icon displayed in the Windows menu bar?

If the TwinCAT runtime icon is not displayed after the restart, it may be in the "Hidden icons" area (e.g. in the case of Windows 7). To show the hidden icons, click on the triangle icon in the windows menu bar.



How do I install TwinCAT if the user directories are located on a network drive?

Since the TwinCAT setup is run as an administrator, mapped network directories are not available to the installing administrator. In order to carry out the installation despite that, carry out the following steps:

- 1. Open the command prompt as an administrator.
- 2. Enter the command line command "net use <Drive>:\\server\folder\" so that the drive is also accessible for the setup.
- 3. Start the setup from the same command prompt.

4 Installation of the TwinCAT 3 documentation

The TwinCAT 3 Information System is part of the Beckhoff Information System and contains the complete TwinCAT 3 documentation. In order to be able to use the TwinCAT 3 Information System without Internet connection, you can install it locally on your Engineering PC.

TwinCAT 3 uses the Visual Studio[®] help system (Microsoft Help Viewer), with can be used online or offline. You can use a default browser or the Help Viewer to display the help system.

The setup for the TwinCAT 3 Information System supports the help systems of Visual Studio[®] 2010 (Help Viewer 1.0, Help Viewer 1.1), Visual Studio[®] 2012 (Help Viewer 2.0), Visual Studio[®] 2013 (Help Viewer 2.1), Visual Studio[®] 2015 (Help Viewer 2.2) and Visual Studio[®] 2017 (Help Viewer 2.3). It is available in German and English. The setup is updated on a monthly basis.

The TwinCAT 3 Help already installed can be updated. See <u>Updating the TwinCAT 3 documentation</u>.

The installer can be downloaded from the Beckhoff homepage: <u>https://download.beckhoff.com/download/</u> <u>Software/TwinCAT/TwinCAT3/InfoSystem/</u>

System requirements

The following components must be installed for local installation and application of the TwinCAT 3 Information System:

TwinCAT 3 Engineering (XAE) including Visual Studio[®] Shell or Visual Studio[®] 2010 / 2012 / 2013 / 2015 / 2017 / 2019

(Express versions of Visual Studio^ $\ensuremath{^{\ensuremath{\mathbb{R}}}}$ are not supported.)

- Visual Studio[®] Help System
 - $\circ~$ Visual Studio $^{\circ}$ 2010: Installation of the help system in Visual Studio $^{\circ}$ with Service Pack 1
 - Visual Studio[®] 2012 / 2013 / 2015: Help system as an integral part of Visual Studio[®]
 - $\circ~$ Visual Studio $^{\rm @}$ 2017 / 2019: Installation of the help system as a component during the installation of Visual Studio $^{\rm @}$

See also: Installation of the Visual Studio® help system [) 62]

Installation of the TwinCAT 3 documentation

- ✓ TwinCAT 3 and/or a compatible Visual Studio[®] help system is available.
- ✓ All Visual Studio[®] applications are closed.
- ✓ You have downloaded the current installation file *TC3-InfoSys.exe* for the TwinCAT 3 Information System from the Beckhoff website: <u>https://download.beckhoff.com/download/Software/TwinCAT/TwinCAT3/InfoSystem/</u>
- 1. Right-click the installation file and select **Run as Admin** from the context menu that opens.
- 2. Follow the instructions of the setup procedure:
 - Activate the Complete option if the TwinCAT 3 Information System is to be installed for all compatible and available Visual Studio[®] help systems and languages.
 Please note that the installation can take up a significant amount of disk space, since the

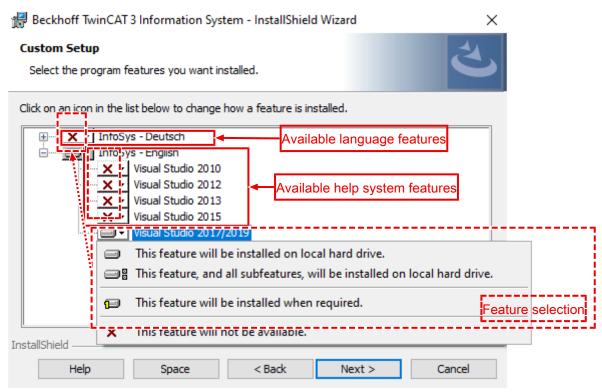
TwinCAT 3 Information System is installed for all help systems when several compatible Visual Studio[®] versions are present.

🔀 Beckhoff Twin	CAT 3 Information Syst	em - InstallShield Wiz	ard	×
Setup Type Choose the set	up type that best suits y	our needs.		と
Please select a	setup type.			
● <u>Complete</u>	All program features wil space.)	l be installed. (Requires	the most disk	
○ Cu <u>s</u> tom	Choose which program will be installed. Recomm			ney
InstallShield		< <u>B</u> ack	Next >	Cancel

• Select **Custom** if you only want to install certain languages for selected Visual Studio[®] help systems.

🖟 Beckhoff Tw	vinCAT 3 Information System - InstallShield Wizard	×
Setup Type Choose the	setup type that best suits your needs.	J.
Please selec	t a setup type.	
○ <u>C</u> omple	All program features will be installed. (Requires the most disk space.)	
© Custom	Choose which program features you want installed and where they will be installed. Recommended for advanced users.	
InstallShield ——	< <u>B</u> ack <u>N</u> ext > C	Cancel

• If you select the **Custom** option, you then have to select the installation components (Features).



The overview shows the languages available for the TwinCAT 3 Information System. Each language contains the available and supported Visual Studio[®] help systems as a subfeature. The features may vary depending on the system configuration and setup.

You can set the installation for each of the components that are listed. To install the TwinCAT 3 Information System, you have to select at least one language variant from the available languages and one Visual Studio[®] help system from the available help systems.

- A selected feature is marked with a hard disk icon.
- · An unselected / excluded feature is marked with a red cross.
- Enable the option Automatic updates for TwinCAT 3 documentation to automatically update the installed TwinCAT 3 Information System via the Visual Studio[®] help system (this option is available from Visual Studio[®] 2012).

If you selected a Visual Studio[®] help system that supports automatic updating in the previous dialog, this option is enabled by default, otherwise the option is disabled automatically.

Beckhoff TwinCAT 3 Information System - InstallShield Wizard X
Ready to Install the Program Image: Constallation installation.
Click Install to begin the installation. If you want to review or change any of your installation settings, click Back. Click Cancel to
exit the wizard.
고토nable automatic updates for TwinCAT 3 documentation (available for
□ <u>Visual Studio 2012 and newer</u>)
InstallShield
< <u>B</u> ack <u>I</u> nstall Cancel

If this option is enabled, the setup creates a scheduled task "TwinCAT_3_documentation_update...". This task checks weekly (every Friday between 11:00 and 17:00) whether updates are available for the installed TwinCAT 3 Information System.

- 3. Click Install to install the TwinCAT 3 Information System with the selected settings.
- 4. Complete the installation with Finish.

🔀 Beckhoff TwinCAT 3 Informa	tion System - InstallShield Wizard	×
2	InstallShield Wizard Completed The InstallShield Wizard has successfully installed Beckhoff TwinCAT 3 Information System. Click Finish to exit the wizard	l.
	 ✓ Yes, check for program updates (Recommended) after the setup completes. ☐ Show the Windows Installer log 	
	< <u>B</u> ack <u>F</u> inish Cancel	

- The TwinCAT 3 Information System is installed locally. With Visual Studio[®] 2012 or later versions, an entry for opening and updating the local TwinCAT 3 Information System is created in the Windows Start menu in the **Beckhoff > TwinCAT3 Information System** folder.
- ⇒ The Option "Yes, check for program updates (Recommended) after the setup completes." searches for updates of the installed TwinCAT 3 documentation if an internet connection is available.

See also:

- Updating the TwinCAT 3 documentation [) 69]
- Calling the TwinCAT 3 documentations [) 64]

5 Installation of the Visual Studio® help system

The local TwinCAT 3 Information System is installed in the Visual Studio[®] help system (Microsoft Help Viewer). Depending on the Visual Studio[®] version, the Visual Studio[®] help system is either an integral part of Visual Studio[®] or it has to be installed separately.

- Visual Studio 2010 help system [▶ 62]
- Visual Studio 2012 / 2013 / 2015 help system [62]
- Visual Studio 2017 / 2019 help system [62]

Visual Studio[®] 2010 help system

Help Viewer 1.0 or 1.1 is required for displaying and using the locally installed TwinCAT 3 Information System.

Help Viewer 1.0 is automatically installed with Visual Studio[®] 2010. You can install Help Viewer 1.1 by installing Service Pack 1 for Visual Studio[®] 2010.

Download Visual Studio[®] 2010, Service Pack 1

Service Pack 1 can be downloaded from the <u>My.VisualStudio.com</u> website through your Visual Studio[®] subscription account.

Visual Studio[®] 2012 / 2013 / 2015 help system

Depending on the Visual Studio[®] version, one of the following help systems is required for displaying and using the locally installed TwinCAT 3 Information System:

Visual Studio[®] 2012: Help Viewer 2.0

Visual Studio® 2013: Help Viewer 2.1

Visual Studio[®] 2015: Help Viewer 2.2

The help systems are included as standard with the installation of Visual Studio® 2012 / 2013 / 2015.

Visual Studio[®] 2017 / 2019 help system

Help Viewer 2.3 is required for displaying and using the locally installed TwinCAT 3 Information System.

In contrast to previous Visual Studio[®] versions, the help system is no longer an integrated component of Visual Studio[®]. Instead, it is provided as an optional component during the installation of Visual Studio[®] 2017 / 2019.

Installing the Visual Studio® help system

The help system is installed as a component during the installation of Visual Studio[®] 2017 / 2019.

- $\checkmark\,$ The setup for Visual Studio $^{\! \rm \$}$ 2017 / 2019 has been called.
- 1. Click the Individual components tab.

2. Select the Help Viewer component in the Code tools section.

(Source: <u>https://docs.microsoft.com/de-de/visualstudio/ide/microsoft-help-viewer-installation?</u> <u>view=vs-2017</u>)

3. Continue installing Visual Studio[®] 2017 / 2019 and complete the installation.

6 Calling the TwinCAT 3 documentations

From Visual Studio[®] 2013, the TwinCAT 3 help system uses the Beckhoff Information System if no local TwinCAT Information System has been installed. In this case, the TwinCAT 3 context help uses the browser of the operating system to search for the articles online in the Beckhoff Information System and to display them according to the search in the system's web browser.

An Internet connection is required for this and the address <u>https://infosys.beckhoff.com</u> must be reachable.

With the installation of the TwinCAT 3 Information System, the help system is set to use the local help.

The use of the local help or the online help respectively can be set in the TwinCAT Help menu (Visual Studio[®] 2013 and later).

In the Help menu, open the submenu "Define help settings".

- Browser: Searches online in the Beckhoff Information System for articles on the context help used.
- Help Viewer: Searches in the installed local TwinCAT 3 Help for the corresponding articles

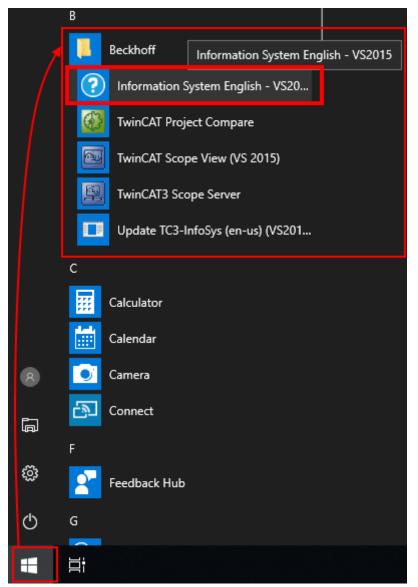
You can call the local help system via the Windows Start menu or in the TwinCAT 3 Engineering (XAE) via the context help (F1 Help) or the **Help** menu.

- Calling up the TwinCAT 3 documentation via the Windows Start menu [66]
- Calling up the TwinCAT 3 documentation via the Help menu [65]
- Calling up the TwinCAT 3 documentation via the context help [66]

Calling up the TwinCAT 3 documentation via the Windows Start menu

- ✓ You have downloaded and installed the TwinCAT 3 Information System.
- ✓ During the installation, a shortcut to the Help Viewer was created in the Windows Start menu. Depending on the system configuration and the (pre-)set installation components, several links may be available (e.g. for the German and English versions of the TwinCAT 3 Information System).

1. Open the **Beckhoff** folder in the Windows Start menu.

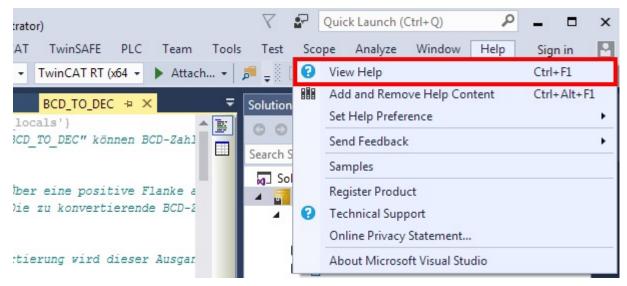


- 2. Click Information System <Language> VS <Version>.
- \Rightarrow The TwinCAT 3 Information System is opened with Help Viewer.

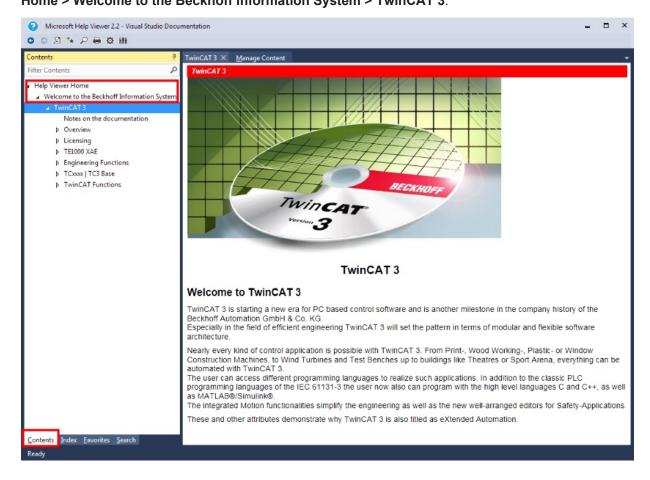
Calling up the TwinCAT 3 documentation via the Help menu

✓ TwinCAT 3 Engineering is open.

1. Open the Help menu and select the Show Help command.



The TwinCAT 3 Information System is opened with the Help Viewer of the Visual Studio[®] help system. In the tree view of the open Help Viewer, select Help Viewer - Home > Welcome to the Beckhoff Information System > TwinCAT 3.



Calling up the TwinCAT 3 documentation via the context help

With the context help, the position of the mouse pointer (for graphical elements) or a selected text expression within the editor is evaluated by the help system in order to display the appropriate linked help text.



Limited help function due to different language settings

If you have installed the TwinCAT 3 Information System in a language other than Visual Studio[®], the help system is only available to a limited extent.



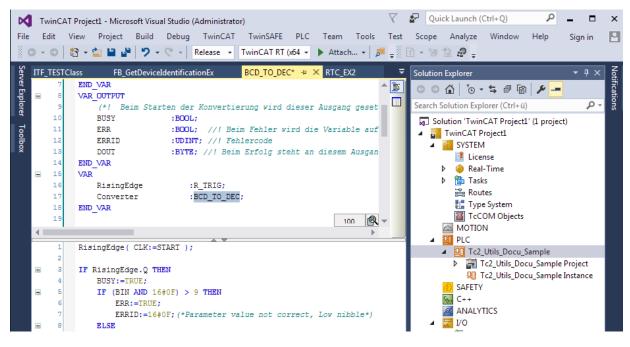
Various displays

From Visual Studio[®] 2013 it is possible to use the context help with the Beckhoff Information System.

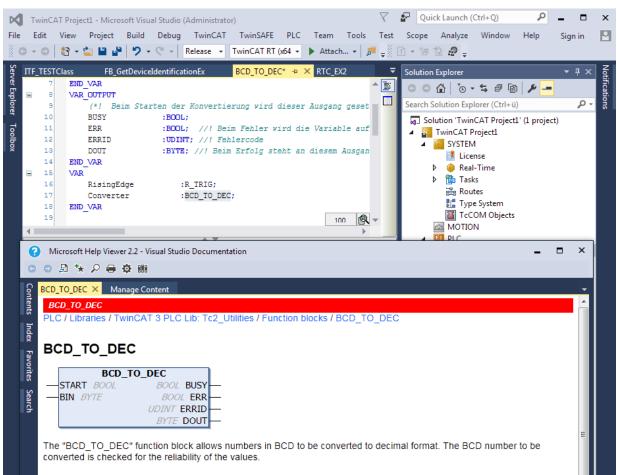
Depending on the <u>setting of the help system [\blacktriangleright 64]</u>, the result is displayed locally in the Help Viewer or in the system's web browser.

The following guide shows you how to use the local TwinCAT 3 Help. The online help is used analogously. Only the articles are displayed in the web browser.

- ✓ A TwinCAT 3 project is opened.
- ✓ The Start in Help Viewer command is enabled in the menu Help > Define help settings (from Help Viewer 2.0).
- 1. Open an editor for the supported text-based TwinCAT 3 programming languages, e.g. ST or C++.
- 2. Select the desired expression and press the [F1] key.



⇒ The Help Viewer opens, and the corresponding article from the TwinCAT 3 Information System linked to the selected expression is displayed.



7 Updating the TwinCAT 3 documentation

All language variants of the TwinCAT 3 Information System are updated weekly. A locally installed TwinCAT 3 Information System can be updated manually via the Visual Studio[®] help system. The procedure depends on the Visual Studio[®] version or the help system.

See also:

• Installation of the TwinCAT 3 documentation [57]

7.1 Update in Visual Studio®



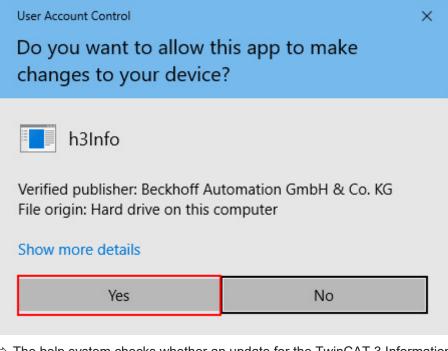
The procedure described below for updating the TwinCAT 3 Information System is valid for Visual Studio[®] 2012 / 2013 / 2015 / 2017 / 2019.

When the TwinCAT 3 Information System is installed, an entry is created in the Windows start menu, which can be used to update the TwinCAT 3 Information System directly.

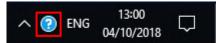
- ✓ An internet connection is available.
- ✓ You have administrator rights.
- 1. Open the **Beckhoff** folder in the Windows Start menu.
- 2. Click Update TC3-InfoSys (<Language>) (VS<Version>).

	В
_	Eeckhoff ^
	Information System English - VS20
	WinCAT Project Compare
	TwinCAT Scope View (VS 2015)
8	TwinCAT3 S Update TC3-InfoSys (en-us) (VS2015)
Ē	Update TC3-InfoSys (en-us) (VS201
	с
ŝ	Calculator
Φ	Calendar
-	∃i

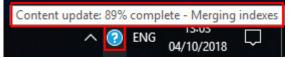
3. In the dialog that opens, confirm that changes may be made to the system.



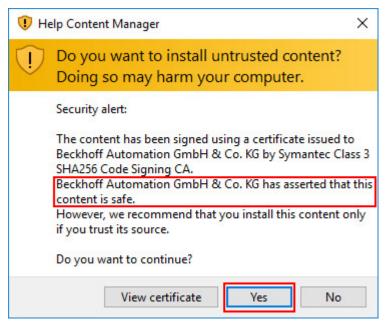
⇒ The help system checks whether an update for the TwinCAT 3 Information System is available. A help system icon is displayed in the Windows menu bar.



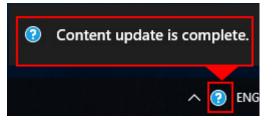
When you move the mouse pointer over the help system icon, the update progress is displayed.



4. Confirm that the TwinCAT 3 Information System may be updated.



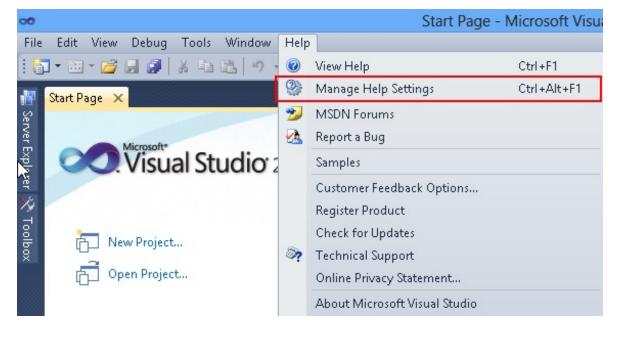
⇒ The update status is displayed in the Windows menu bar:



7.2 Update in Visual Studio® 2010

If an internet connection is available, the installed TwinCAT 3 Information System can be updated directly via the Visual Studio[®] help system in TwinCAT 3 Engineering.

- ✓ An internet connection is available.
- 1. Start TwinCAT 3 Engineering or Visual Studio[®] 2010.
- 2. Select Manage Help Settings from the Help menu.



3. In the help system dialog that opens, click **Check for updates online**.

Help Library Manager - Microsoft Help Viewer 1.0	×
Help Library Manager	Settings Help
 Choose online or local help Check for updates online Install content from online Install content from disk Remove content 	
	Exit

⇒ The help system checks whether an update for the TwinCAT 3 Information System is available. Available updates for installed documentation components are displayed.

Help Library	v Manager - Microsoft Help Vie	ewer 1.0	x
Checking for Updates		Settings He	elp
Product	Feature	Status	
Help Library Beckhoff Information System	Help on Help TwinCAT 3 - English (United Stat	Up to date Update Available	-
٠	III.	•	
Estimated download size: 23 MB		Update Cancel	

4. Click **Update** to download the available updates.

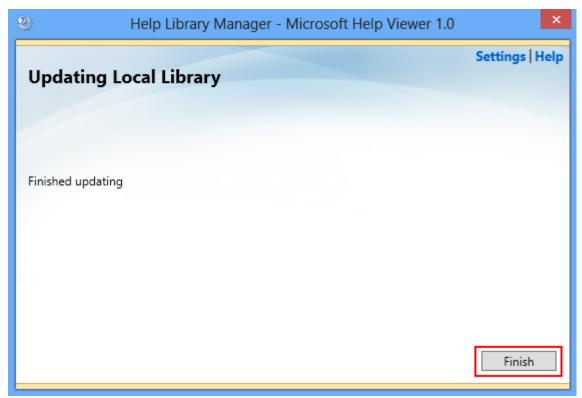
Help Library Manager - Microsoft Help Viewer 1	1.0
Updating Local Library	Settings Help
Downloading packages 1 of 1	
Hid	de Cancel

5. Confirm the installation of the update package with **Yes**.

2)	Help Library Manager - Microsoft Help Viewer 1.0
🛛 🚺 т	curity Alert Settings Help his content has been signed using a certificate issued to Beckhoff Automation GmbH y GlobalSign CodeSigning CA - G2
	Beckhoff Automation GmbH has asserted that this content is safe. Only install this content if you trust the source.
	Do you want to proceed?
	No Yes View Certificate



 \Rightarrow Close the dialog after a successful update with **Finish**.



8 Changing the language of the TwinCAT development environment

Installing Visual Studio[®] language packs

TwinCAT 3 uses Visual Studio[®] ("Professional" functionality or higher) or the Visual Studio[®] Shell as the development environment. Various language packs are offered for Visual Studio[®]. A distinction is thereby made between the functional specification of the development environment and the supported languages.

The languages supported by Visual Studio[®] are described on the MSDN page:

Languages supported by Visual Studio[®] (2013): <u>https://visualstudio.microsoft.com/de/vs/older-downloads/isolated-shell/</u>



Log in to VS or Microsoft to download the speech package.

Installation of the German language pack for the TwinCAT development environment (Visual Studio[®] Shell)

- ✓ You have downloaded the appropriate language pack from the MSDN page for the Visual Studio[®] Shell you are using (<u>https://msdn.microsoft.com</u>):
 - The language packs can be downloaded from the MSDN customer area (login required).
 - (a) Language pack for Visual Studio Shell (isolated)
 - (b) Language pack for Visual Studio Shell (integrated)
- 1. First install the language pack for the "isolated shell" (a).
- 2. Now install the language pack for the "integrated shell" (b).
- ⇒ Following successful installation, you can <u>change the language of the TwinCAT 3 development</u> <u>environment [▶ 75]</u>.

Changing the TwinCAT menu language

The Visual Studio[®] Shell is used with the installation of TwinCAT 3 without Visual Studio[®]. The preset menu language is English. You can change the menu language in the Visual Studio[®] options.



1. Select the **Options** command in the **Tools** menu and **Environment > International Settings** in the options dialog which then opens.

		Options		? ×
Search Options (Ctrl+E)	P	Language:		
 Environment General Add-in Security AutoRecover Documents Extensions and Updates Find and Replace Fonts and Colors Import and Export Settings International Settings 	^	English Deutsch English Same as Microsoft Windows		~
Keyboard Quick Launch Startup Tabs and Windows Task List Web Browser Projects and Solutions	*			
			ОК	Cancel

- ⇒ The **Language** area displays the languages (in this case German, English).
- 2. Select the desired available language and close the dialog with $\ensuremath{\text{OK}}.$
- \Rightarrow The language change becomes effective with the next restart of Visual Studio^8.

Microsoft Visual Studio	×
nges to the language setting will not take effect until the ironment is restarted.	
ОК	

Calling Visual Studio[®] with language parameters

It is also possible to quickly check the installed menu language of Visual Studio[®] and to change the language with a direct call.

- Enter the following command in the command line or in the Run window: devenv /lcid 1031 for the German menu language or devenv /lcid 1033 for the English menu language
- ⇒ Visual Studio[®] or the TwinCAT 3 development environment (Visual Studio[®] Shell) then opens with the specified menu language, provided this language is installed.

9 Support and Service

Beckhoff and their partners around the world offer comprehensive support and service, making available fast and competent assistance with all questions related to Beckhoff products and system solutions.

Download finder

Our <u>download finder</u> contains all the files that we offer you for downloading. You will find application reports, technical documentation, technical drawings, configuration files and much more.

The downloads are available in various formats.

Beckhoff's branch offices and representatives

Please contact your Beckhoff branch office or representative for <u>local support and service</u> on Beckhoff products!

The addresses of Beckhoff's branch offices and representatives round the world can be found on our internet page: <u>www.beckhoff.com</u>

You will also find further documentation for Beckhoff components there.

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- · and extensive training program for Beckhoff system components

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